

WORKFORCE DEVELOPMENT MANAGEMENT SYSTEM

SELF-ASSESSMENT



Workforce Development Management System

The WDMS consists of the organization's demographic information, education and outreach efforts and the 11 Key Components of a workforce development program. All of these are confidential; no organization-specific information will be shared. ABC will aggregate the data to determine collective workforce development trends, and this information will become part of ABC's annual WDMS data analysis, a member benchmarking tool.

The purpose of the WDMS is to provide members with a tool to self-evaluate their current workforce development programs and identify opportunities for improvement. The member's workforce development program is important, and likely woven into many existing processes and procedures. This creates complexity, and care should be taken when implementing WDMS recommendations. Making improvements to a workforce development program should be planned, scheduled, implemented, evaluated and modified.

Creating the best possible workforce development program that will meet the needs of your organization is not a race to the finish line. Do not attempt to make all WDMS recommended improvements at once. Implement a few recommendations, evaluate the outcome, and when the organization is comfortable and ready, implement a few more.

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Frequently Asked Questions About the WDMS Program

Who should participate in the WDMS?

WDMS is a workforce development benchmarking and improvement tool. ABC encourages each participant to engage as many employees as possible in the process. Where possible, consider using a workforce development committee or a randomly selected and diverse sample of employees. For each of the 11 Key Components of Workforce Development, groups can either work on reaching a consensus or results can be averaged. Having more participants in the evaluation process will result in a truer assessment of your workforce development program and a more comprehensive look at areas for improvement.

Is there an award for completing the WDMS?

Members that participate and show continuous improvement each year will receive a digital graphic indicating the year of participation for use on social media, proposals and marketing materials.

When is the WDMS documentation due?

Utilization of the WDMS is at the organization's convenience. There is no specific due date, and the self-assessment may be submitted to ABC National any time throughout the year. However, if the organization intends to participate in Accredited Quality Contractor the self-assessment must be submitted by no later than the last week of October. It is recommended that you submit the self-assessment earlier to ensure there is ample time to complete the Accredited Quality Contractor application.

Also, it is important to note, the data submitted for the self-assessment should always be for the previous year.

Is there a fee to participate in WDMS?

There is no fee for WDMS participation.

How do I submit my WDMS?

All WDMS self-assessments will be submitted through the WDMS web portal. Online WDMS self-assessments will be reviewed and processed by ABC National upon submission. Fill out the online self-assessment at abcwdms.org.

If my company is not a contractor, can it participate in the WDMS?

Yes! The 11 Key Components of the WDMS can be used as an improvement tool for any workforce development program.

Is the information submitted in my WDMS self-assessment confidential?

Yes. The information contained in each WDMS is viewed only by ABC staff and is kept strictly confidential. ABC does not disclose any company specific WDMS information. ABC accumulates aggregate data through the process to determine collective workforce development trends, and this information becomes part of ABC's annual WDMS data analysis, which serves as a member benchmarking tool.

Does ABC National keep a copy of the self-assessment?

Information from all online self-assessments is stored in ABC National's database in perpetuity.

Who do I contact if I have questions?

Contact Timothy Mongeau, director of workforce development at (210) 253-0056 or mongeau@abc.org.

How to Complete the WDMS Self-Assessment

Section 1: Organization Demographic Information

- **Company name:** Enter the name of your company as it appears in the ABC chapter membership record.
- **Address and City/State/Zip:** Enter the mailing address of the company location for which this document is being submitted.
- **Contact Name:** Enter the name of the person completing the WDMS document. (Generally, this person should be the company's primary workforce development contact for this location.)
- **Email:** Enter the email address of the person completing this WDMS document. Future WDMS correspondence will be sent to this email address.
- **Headcount Information:** Enter the total number employees. Craft professional is your company's craft employee headcount. Field supervision and leadership is your company's headcount of leadmen, foremen, general foremen and superintendents. Safety Professional is your company's headcount of employees filling a safety role.
- **Work Type:** Indicate the approximate percentage of your company's work that has been completed according to CSI code (total must equal 100 percent).
- **Scope of Work:** Indicate the approximate percentage of you company's scope of work that has been completed by CSI code (total must equal 100 percent).

Section 2: Organization Education and Outreach Efforts

Outreach Efforts

- Place a checkmark next to each option you use for outreach.
- Indicate whether your company would be willing to coach/mentor other companies in how to identify, approach and implement outreach opportunities.
- If your company is willing to act as a coach/mentor, indicate the point of contact's name, phone number and/or email address.

Education

- Place a checkmark in the box next to each option you use for your company's workforce development.

Engagement

- Place a checkmark in the box next to each option you use for your company's engagement.

Section 3: 11 Key Components of a Workforce Development Program

After completing the 11 Key Components of a Workforce Development Program section of this document, record the individual subscores for each of the 11 components in their respective boxes in this section. The highest attainable subscore for each Key Component is 3.

Any subscore less than 3 indicates an opportunity for improvement in that Key Component. To determine your total score, average the subscores and enter this number into the Overall Score box. The highest possible overall score is 3.

Section 4: Company Certification

Print Name/Title/Signature: Print your name and title and sign on the appropriate lines. Note that this person **MUST** be the person responsible for workforce development at the organization.

WDMS Self-Assessment

SECTION 1 Organization Demographic Information

Company Name:

Address:

City:

State:

ZIP:

Contact Name:

Email:

Chapter:

Note: Use previous year's data when completing the self-assessment.

Headcount information:

Total

Craft professional

Field supervision
and leadership

Safety professional

Note: These questions applicable to Accredited Quality Contractor.

Does your company self-perform work? Yes No

Does your company provide craft education in-house? Yes No Not Applicable

What percentage of your craft professionals are certified or at the journey level? Note: Certified or journey-level craft professionals have the skill and expertise necessary to perform any reasonable task within the craft.

What percentage of your craft professionals have completed a formal education program, have received a certification and/or passed a journey-level assessment?

Work Type (Percent):

Airports	%	Hospitality	%	Parking	%
Education	%	Industrial/Manufacturing	%	Religious	%
Entertainment	%	Infrastructure	%	Residential	%
Government	%	Military	%	Retail	%
Health Care	%	Museums/Monuments/Parks	%	Sports Complex	%
High Tech	%	Office	%	Mixed Use	%

Scope of Work (Percent):

00 Procurement and Contracting Requirements	%	13 Special Construction	%	35 Waterway and Marine Construction	%
01 General Requirements	%	14 Conveying Equipment	%	40 Process Integration	%
02 Existing Conditions	%	21 Fire Suppression	%	41 Material Processing and Handling Equipment	%
03 Concrete	%	22 Plumbing	%	42 Process Heating, Cooling and Drying Equipment	%
04 Masonry	%	23 Heating, Ventilating and Air Conditioning (HVAC)	%	43 Process Gas and Liquid Handling, Purification and Storage Equipment	%
05 Metals	%	25 Integrated Automation	%	44 Pollution and Waste Control Equipment	%
06 Wood, Plastics and Composites	%	26 Electrical	%	45 Industry-specific Manufacturing Equipment	%
07 Thermal and Moisture Protection	%	27 Communications	%	46 Water and Wastewater Equipment	%
08 Openings	%	28 Electronic Safety and Security	%		
09 Finishes	%	31 Earthwork	%		
10 Specialties	%	32 Exterior Improvements	%		
11 Equipment	%	33 Utilities	%		
12 Furnishings	%	34 Transportation	%		

SECTION 2 Organization Outreach, Education and Engagement Efforts

Outreach Efforts: (Check all that apply)

African American
Asian
Hispanic
Native American
Disability
LGBTQ+
Women
2nd Career
Community College
Higher Education
K-12 Education
Military / Veteran
Reentering Citizens (previously incarcerated)
Rest of Population (faith-based organizations, national workforce boards, etc.)

Has your company received awards or certificates related to community service, diversity or minority employment?

Yes No

Education: (Check all that apply)

Use ABC chapter to provide education (technical, NCCER, apprenticeship, non-apprenticeship, safety, leadership, etc.).

Use local colleges to provide education (technical, NCCER, safety, leadership, etc.).

Use in-house education program (OJT, NCCER, registered apprenticeship program, Industry Recognized Apprenticeship Program (IRAP), etc.).

Use third party vendors to provide education (equipment, power tool, material, etc.).

Engagement: (Check all that apply)

Active member of higher education, community college and/or CTE committees/boards.

Participate in higher education, community college and/or CTE career fairs.

Participate in reentering citizens programs (coaching, mentoring, career education, etc.).

Participate in higher education, community college and/or CTE internship programs.

Participate in military/veteran programs (coaching, mentoring, placement, internships, career fairs, etc.).

Would you be willing to mentor ABC chapters and other members in workforce development best practices?

Yes No

If yes, contact information for outreach SME (if different than contact in Section 1.)

Contact Name:

Contact Phone:

Email:

Would you be willing to share your company's workforce development materials with ABC chapters and other members?

Yes No

If yes, contact information for best practices SME (if different than above or contact in Section 1).

Contact Name:

Contact Phone:

Email:

SECTION 3 11 Key Components of a Workforce Development Program

Use the enclosed self-assessment worksheet to calculate scores.

Grow the Workforce	Sub-Score
1. Employer Involvement:	
2. Employee Involvement:	
Develop the Workforce	
3. Workforce Development Written Policy:	
4. Responsibility for Workforce Development:	
5. Resources for Workforce Development:	
6. Workforce Development Goal Setting:	
7. Continuous Improvement:	
8. Education Methodology:	
9. Use of Technology:	
10. Recordkeeping and Documentation:	
Create Career Dreams	
11. Succession Planning:	
Overall Score [Sum (1 through 11) ÷ 11]	

SECTION 4 Organization Certification

I certify that I have examined this document and that, to the best of my knowledge, the entries are true, accurate and complete.

Company Executive Name:

Title:

Signature:

11 Key Components of a Workforce Development Program

The 11 Key Components of a workforce development program are listed below. Each component contains columns that describe four levels of workforce development performance. Select the column that BEST describes your organization’s performance. The score (number above the column) should be circled, and then written in the column labeled SubScore for the appropriate key component in Section 3. Remember, each scoring column describes a set of actions/policies that your organization currently undertakes. To achieve a particular score, your workforce development program must contain ALL of the listed criteria. Any scores on the WDMS self-assessment that do not match any of the four available scoring options in each of the 11 Key Components will automatically be rounded down to the nearest listed score.

Grow the Workforce

1. Employer Involvement

0	1	2	3
Employer is not involved in the workforce development program and demonstrates little interest in it	Employer wants and supports workforce development, but does not actively participate	Members of company management participate in the workforce development program	Owner/CEO and senior leadership directly and actively participates in the workforce development program
Workforce development is left to supervisory personnel to handle “as needed”	Limited employee responsibility for workforce development, with limited or no accountability	Employee responsibility for workforce development is expected, with limited or no accountability	Employer instills employee responsibility for workforce development throughout the company with accountability
No employee responsibility or accountability for workforce development	Employer provides limited funds for workforce development	Company has workforce development program goals/objectives, but does not track progress	Employer tracks and annually reviews goals/objectives for workforce development
Little or no funding for workforce development activities		Company provides resources for workforce development	Employer solicits feedback on the workforce development program and seeks ways to improve it
			Employer commits reasonable resources (money, time, personnel, equipment, supplies, etc.) to the workforce development program to achieve goals
			Workforce development is a part of everyone’s performance appraisal
			Employer integrates workforce development into other facets of company operations

2. Employee Involvement

0	1	2	3
There are no opportunities for employees to participate in the workforce development program	Employees are encouraged to participate in the workforce development program, but no concerted efforts are made to engage them	Opportunities for employees to participate in workforce development program exist, but are not specifically documented	Opportunities for employee participation in the workforce development program are clearly identified (e.g., workforce development surveys, a continuous improvement program, inclusion in company orientation, training team engages with employees, enrollment initiatives, policy development/auditing, mentoring programs, on-the-job opportunities, instructor-led education, continuing education, etc.)
	Employees have little guidance or understanding in how to participate in the workforce development program.	Supervisors are provided limited education in soliciting employee participation, but nonetheless encourage involvement	Supervisory personnel are informed of these opportunities and trained on how to actively solicit employee involvement
		Employees may be aware of opportunities, but there are no specific participation expectations	Participation opportunities are explained to employees, along with expectations for active involvement
		There is limited focus on identifying and eliminating potential barriers to participation	Participation opportunities are evaluated to ensure they are meaningful, necessary resources are available (time, money, staff, equipment, etc.) and potential barriers are identified and eliminated

Develop the Workforce

Workforce Development Written Policy

0	1	2	3
No workforce development written policy exists	<p>A workforce development policy exists, but is not readily available or the location is not widely known</p> <p>The policy is not explained to employees and most do not know of its existence</p> <p>Employees are unaware of education opportunities and expectations</p> <p>The in-house educational team is unaware of the existence of the workforce development policy</p> <p>The in-house educational team is not held accountable for achieving goals or objectives</p> <p>The workforce development policy is not reviewed or updated</p>	<p>A workforce development written policy exists and is available, but is not widely known</p> <p>The policy is not explained to employees, but most know of its existence and are vaguely aware of education opportunities and expectations by word of mouth</p> <p>The policy explains the employer's general commitment to workforce development</p> <p>The in-house educational team familiar with workforce development policy and seldom use or refer to it for guidance</p> <p>The in-house educational team is seldom held accountable for achieving goals and objectives.</p> <p>The workforce development policy is reviewed and updated as an afterthought</p>	<p>A workforce development policy is in writing and is signed and supported by the Owner/CEO and senior leadership and senior leadership</p> <p>The policy is explained to employees at time of new hire orientation</p> <p>The policy explains the value of workforce development in the company</p> <p>The policy commits to educating people, continually improving the program, involving employees and meeting company needs</p> <p>The policy includes universal accountability for workforce development in the company</p> <p>In-house instructors are educated on the workforce development policy and how to implement education programs</p> <p>The in-house educational team is held accountable for achieving goals and objectives</p> <p>The workforce development policy has a scheduled review and update cycle</p>

Responsibility for Workforce Development

0	1	2	3
<p>Responsibility for workforce development has not been defined within the company</p> <p>There is little or no accountability for workforce development in the company</p>	<p>Responsibility for workforce development rests solely with a designated individual or team, but the responsibilities are not in writing</p> <p>All employees know is that they are responsible for their own development</p> <p>There is little or no accountability for workforce development</p>	<p>Responsibility for workforce development is defined for everyone in company in writing, but employees are not necessarily aware of policy</p> <p>Responsibility is generally known to supervisory personnel</p> <p>Accountability for workforce development is not always universally applied</p>	<p>Responsibility for workforce development is defined for everyone in company in writing</p> <p>Responsibility is explained to employees at time of new hire orientation</p> <p>Supervisory personnel have additional responsibilities that are reviewed with them at the time of hire or promotion</p> <p>A policy to hold everyone accountable for workforce development is in place and is universally applied</p>

Resources for Workforce Development

0	1	2	3
<p>Adequate resources are not made available for workforce development</p> <p>Workforce development is not viewed as an investment</p>	<p>Minimal investments are made in workforce development</p> <p>Return on workforce development investment is not tracked</p> <p>Money is taken from general funds as needed to react to workforce development needs</p> <p>Workforce development is viewed as an investment, but only reactively</p>	<p>Reasonable resources are budgeted for or invested in workforce development</p> <p>Return on workforce development investment is rarely tracked to evaluate allocation and to guide future expenditure decisions</p> <p>Supervisory personnel are generally aware of company resources available for workforce development</p> <p>Workforce development is viewed as an investment, but not applied universally</p>	<p>Reasonable resources (funds, time, personnel, equipment, supplies, etc.) are regularly budgeted or invested in workforce development</p> <p>Return on workforce development investment is tracked to evaluate effectiveness of resource allocation and to guide future expenditure decisions</p> <p>Resource availability and expectation is explained to supervisory personnel upon hire or promotion</p> <p>Workforce development is viewed as an investment and is applied universally</p>

Workforce Development Goal Setting

0	1	2	3
There is no process of workforce development program goal setting	<p>Informal or infrequent workforce development program goals are established</p> <p>There is little or no documentation or employee knowledge of goals</p> <p>No realistic action plans are developed to accomplish goals</p> <p>The employer is not involved</p> <p>Goals are seldom tracked or reviewed</p> <p>Goals are rarely achieved</p>	<p>Workforce development program goals are established periodically and are documented, but not necessarily annually or following a formal process</p> <p>A plan to achieve goals has been decided, but not documented</p> <p>The status of the action plan is informally checked, but with no set frequency and with little follow-up or solicitation of feedback</p> <p>The employer plays a minor role in the workforce development goal-setting process</p> <p>No process is in place to gauge the effectiveness of the action plan in achieving the end goal</p>	<p>A formal process is in place to annually assess workforce development program needs and establish goals</p> <p>Action plans are developed, documented and communicated to assure goals are accomplished in a timely manner</p> <p>The progress of action plans is tracked with status reports and feedback from those assigned tasks</p> <p>The employer reviews goals, action plans and status reports to provide feedback, direction and support of initiatives</p> <p>A process is in place to evaluate the degree of effectiveness the action plan had in achieving the end goal</p>

Continuous Improvement

0	1	2	3
No process of workforce development program continuous improvement measurement is in place	<p>A workforce development program improvement process is in place but rarely used</p> <p>There is very little input from leadership and supervisors during workforce development program evaluation and improvement</p> <p>The Owner/CEO and senior leadership is not involved in the continuous improvement process</p> <p>Employees are not involved in the continuous improvement process</p> <p>No workforce development committee has been established</p>	<p>A workforce development program improvement process is in place and used annually</p> <p>Leadership and supervisors are involved during workforce development program evaluation and improvement</p> <p>The Owner/CEO and senior leadership is involved in the continuous improvement process</p> <p>Employees are seldom involved in the continuous improvement process (surveys, course and instructor evaluations, etc.)</p> <p>The workforce development committee established no mission statement, goals and/or objectives and meets infrequently</p>	<p>A workforce development program assessment process is in place, used annually and after major workforce development program alterations and events</p> <p>Leadership and supervisors are actively involved during workforce development program evaluation and improvement</p> <p>The Owner/CEO and senior leadership is actively involved in continuous improvement process and sets the tone and is the champion</p> <p>Employees are involved in the continuous improvement process and participate in meetings/discussions</p> <p>The workforce development committee was established with a mission statement, goals and objectives</p>

Education Methodology

0	1	2	3
<p>There is no concerted effort to provide education.</p> <p>Employees are expected to take care of their own education</p> <p>Employees are hired with the expectation that they are fully qualified to perform required work tasks</p>	<p>Little education is provided.</p> <p>Vendors provide education on their products or services</p> <p>Provided apprenticeship-style education without structured classroom or OJT</p> <p>—OR—</p> <p>Provided some in-house education but no structured classroom or OJT, inconsistently used, with more added as needed or reactively</p> <p>—OR—</p> <p>Used one or more of the following methodologies inconsistently:</p> <p>ABC chapter education programs</p> <p>College education programs</p> <p>There is no work area rotation process to provide exposure to all facets of a craft</p> <p>Unstructured supervisor education is used as needed or reactively; intermittent use of technical and people skill component</p> <p>No coaching or mentoring process</p> <p>No instructor orientation, development or audit process</p>	<p>Education is provided.</p> <p>Vendors provide education on their products or services and provide qualification/certification</p> <p>Provided apprenticeship-style education or consistently used one or more of the following methodologies:</p> <p>Structured in-house program with structured OJT but no structured classroom</p> <p>ABC chapter education programs</p> <p>College education programs</p> <p>Limited work area rotation process to provide exposure to all facets of craft, used inconsistently</p> <p>Structured supervisor education with technical and people skill component used as needed or reactively</p> <p>No defined coaching or mentoring process; however, coaching and mentoring is provided</p> <p>Limited instructor orientation, development and audit process</p>	<p>Education is provided.</p> <p>Vendors provide education on their products or services and provide qualification/certification</p> <p>Provided apprenticeship-style education or consistently used one or more of the following methodologies:</p> <p>Structured in-house program with structured classroom and OJT</p> <p>ABC chapter education programs</p> <p>College education programs</p> <p>Structured work area rotation process is used consistently to provide exposure to all facets of craft</p> <p>Structured supervisor education with technical and people skill component is used consistently; all new supervisors receive education</p> <p>Fully developed and structured mentoring and coaching process</p> <p>Fully developed instructor orientation, development and audit process</p>

Use of Technology

0	1	2	3
<p>No use of technology in education efforts</p>	<p>Limited use of technology in education efforts</p> <p>No use of a learning management system</p> <p>Limited use of presentation software</p> <p>No use of online education delivery</p> <p>No use of virtual or augmented reality</p>	<p>Utilization of technology in education efforts</p> <p>Limited use of a learning management system</p> <p>Full use of presentation software</p> <p>Limited use of online education delivery</p> <p>No use of virtual or augmented reality</p>	<p>Utilization of technology in education efforts</p> <p>Full use of learning management system</p> <p>Full use of presentation software</p> <p>Full use of online delivery of education</p> <p>Utilization of virtual or augmented reality</p>

Recordkeeping and Documentation

0	1	2	3
No records are kept for workforce development efforts	<p>No record retention policy and defined list of records and documents to maintain</p> <p>Copy of employee qualification and/or certification documents collected inconsistently</p> <p>Copies of assessments, tests, quizzes and performance documentation completed by employees collected inconsistently</p> <p>There is no method of ensuring reoccurring education requirements are completed</p> <p>There is no method of tracking completed education courses</p> <p>No library of in-house and/or vendor-purchased education courses is maintained</p> <p>Metrics and reporting of workforce development efforts occurs but is not structured; metrics are requested and provided reactively.</p>	<p>A record retention policy defines the list of records and documents to maintain but is used inconsistently</p> <p>Copies of employee qualification and/or certification documents are collected inconsistently</p> <p>Copies of assessments, tests, quizzes and performance documentation completed by employee are collected inconsistently</p> <p>Sign-in sheets used to capture employee participation in instructor-led training are collected inconsistently</p> <p>The method for ensuring reoccurring education requirements are completed is used inconsistently</p> <p>The method for tracking completed education courses is used inconsistently</p> <p>No library of in-house and/or vendor-purchased education courses is maintained</p> <p>Metrics and reporting of workforce development efforts occurs and is structured, but requested and provided reactively</p>	<p>The record retention policy that defines the list of records and documents to maintain is used consistently</p> <p>Copies of employee qualification and/or certification documents are consistently maintained</p> <p>Copy of assessments, tests, quizzes and performance documentation completed by employees are consistently maintained</p> <p>Sign-in sheets are used to capture employee participation in instructor-led training and consistently maintained</p> <p>The method for ensuring reoccurring education requirements are completed is maintained consistently</p> <p>The method for tracking completed education courses is maintained consistently</p> <p>A library of in-house and/or vendor-purchased education courses is maintained</p> <p>Metrics and reporting of workforce development efforts occurs and is structured, and are presented on a scheduled basis</p>

Create Career Dreams

Succession Planning and Retention

0	1	2	3
<p>Succession planning is not utilized</p> <p>No effort is made to fill vacant positions internally</p> <p>No job descriptions exist</p> <p>There is no defined path for advancement from entry to senior leadership levels</p> <p>No performance management process or personal development plan is in place</p>	<p>Succession planning exists, but is not consistently used</p> <p>Minimal effort is made to fill vacant positions internally</p> <p>Succession planning is used only for non-management positions</p> <p>Job descriptions are created, but do not clearly define education requirements, knowledge, skills and abilities and are not consistently used</p> <p>No document or matrix indicating advancement paths from entry to senior leadership levels exists</p> <p>No performance management process or personal development plan is in place</p>	<p>Succession planning is used consistently, but the process is not formalized: The organization/supervisor “believes” the candidate is ready for advancement or a new role.</p> <p>The organization makes a dedicated effort to fill vacant positions internally.</p> <p>Succession planning is used for lower level and management positions</p> <p>Job descriptions are created to clearly define education requirements, knowledge, skills and abilities and are used consistently</p> <p>A document or matrix indicates advancement paths, but it is incomplete or inaccurate</p> <p>A performance management process or personal development plan is in place but not consistently used, and supervisors and employees are not held accountable for completing the process</p>	<p>Succession planning is used consistently, and the process is formalized: The organization and supervisors know the employee is ready for advancement or a new role</p> <p>The organization has a culture that encourages personal development and strives to fill vacant positions internally</p> <p>Succession planning used for all levels of the organization</p> <p>Job descriptions are created and used consistently to clearly define education requirements, knowledge, skills and abilities.</p> <p>A document or matrix indicating advancement paths from entry level to executive leadership is complete and accurate</p> <p>A performance management process or personal development plan is put in place and consistently used, and supervisors and employees are held accountable for completing the process</p>